

NHC Foods Limited

(Government Recognised Star Export House)

An ISO 22000:2005 (Food Safety Management System)

& An ISO 9001:2008 Certified Company



NHC Foods Limited
Statement of Un - audited Result for the quarter ended on 30th September, 2013

Part I		(Rs. In lacs, except for number of shares)					
		Quarter Ended			Half Year Ended		Year ended
		Unaudited			Unaudited		Audited
Particulars		30.09.2013	30.06.2013	30.09.2012	30.09.2013	30.09.2012	31.03.2013
1	(a) Net Sales/Income from Operations Sale of Ready to eat and Bulk Agri items (b) Other Operating Income	2,973.22 66.57	3078.25 63.89	3008.74 78.15	6051.47 130.46	6870.05 166.98	13391.28 251.52
	Total Income from from operation (Net)	3,039.79	3,142.14	3,086.89	6,181.93	7,037.03	13,642.80
2	Expenditure Sale of Ready to eat and Bulk Agri items a. Consumption of raw materials b. Purchase of traded goods c. (-) Increase/ (+) Decrease in stock in trade and work in progress d. Employees Benefit cost e. Depreciation And Amortisation f. Other Expenses	33.79 2,708.79 (211.44) 60.49 25.24 360.14	10.48 2802.66 (169.37) 62.87 24.80 314.95	77.42 2309.36 130.05 51.20 23.17 405.11	44.27 5511.46 (380.82) 123.36 50.03 675.09	111.61 5482.80 75.81 103.73 45.90 1020.41	121.65 11223.11 (34.25) 236.40 92.32 1697.22
	Total	2977.01	3046.39	2996.31	6023.39	6840.26	13336.45
3	Profit (+)/ Loss (-) from Operations before Other Income, Interest and Exceptional Items (1-2)	62.78	95.75	90.58	158.54	196.77	306.35
4	Other Income / (Loss)	22.76	16.51	30.29	39.27	42.06	142.85
5	Profit (+)/ Loss (-) before Interest and Exceptional Items (3+4)	85.54	112.26	120.87	197.81	238.83	449.20
6	Interest	57.48	54.12	51.59	111.60	97.28	209.81
7	Profit (+)/ Loss (-) after Interest but before Exceptional Items (5-6)	28.06	58.16	69.28	86.21	141.55	239.39
8	Exceptional items	0.00	0.00	0.00	0.00	0.00	0.00
9	Profit (+)/ Loss (-) from Ordinary Activities before tax (7+ 8)	28.06	58.16	69.28	86.21	141.55	239.39
10	Tax expense a. Current Tax b. Deferred Tax Liability/(Asset) c. Earlier Year Adjustments d. Total Tax	0.00 3.99 0.00 3.99	0.00 19.19 0.00 19.19	0.00 19.02 0.00 19.02	0.00 23.18 0.00 23.18	0.00 41.35 0.00 41.35	0.00 78.32 0.00 78.32
11	Net Profit (+)/ Loss (-) from Ordinary activities after tax (9-10)	24.07	38.97	50.26	63.03	100.20	161.07
12	Extraordinary Items (net of tax expense)	0.00	0.00	0.00	0.00	0.00	0.00
13	Net Profit(+)/ Loss(-) for the period (11-12)	24.07	38.97	50.26	63.03	100.20	161.07
14	Paid-up equity share capital (face value of Rs.10/- per share)	579.35	579.35	325.11	579.35	325.11	579.35
15	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	0.00	0.00	0.00	0.00	0.00	0.00
16	Earnings Per Share (EPS) after Extraordinary items (in Rs.) Basic Diluted Earnings Per Share (EPS) after Extraordinary items (in Rs.) Basic Diluted	0.42 0.21 0.42 0.21	0.67 0.35 0.67 0.35	1.55 1.34 1.55 1.34	1.09 0.56 1.09 0.56	3.09 1.83 3.09 1.83	3.59 1.43 3.59 1.43
Part II Select Information for the Quarter Ended 30th September, 2013							
A	PARTICULARS OF SHAREHOLDING						
1	Public Shareholding Number of Shares Percentage of Shareholding	2814913 48.59	2814913 48.59	1814913 55.82	2814913 48.59	1814913 55.82	2814913 48.59
2	Promoter and promoter group shareholding a) Pledged/Encumbered No of Shares Percentage of Shares(as a % of the total shareholding of the promoter and promoter group) Percentage of Shares(as a % of the total share capital of the company) b) Non - encumbered No of Shares Percentage of Shares(as a % of the total shareholding of the promoter and promoter group) Percentage of Shares(as a % of the total share capital of the company)	NIL NIL NIL 2978622 100 51.41	NIL NIL NIL 2978622 100 51.41	NIL NIL NIL 1436222 100 44.18	NIL NIL NIL 2978622 100 51.41	NIL NIL NIL 1436222 100 44.18	NIL NIL NIL 2978622 100 51.41
Particulars Three Months Ended 30th September, 2013							
B	INVESTOR COMPLAINTS Pending at the beginning of the quarter Received during the quarter Disposed of during the quarter Remaining unresolved at the end of the quarter	Nil 3 3 Nil					



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Mumbai-400055 (India), Tel: 91 22 6152 2020 (30 Lines),
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Statement of Assets and Liabilities as at 30st September, 2013

(Rs. In Lacs)

Sr. No.	Particulars	Half year ended		Year Ended
		Unaudited		Audited
		30.09.2013	30.09.2012	31.03.2013
1	Shareholders' Funds			
	a) Share Capital	1,129.35	1,029.35	1,129.35
	b) Reserves & Surplus	520.33	270.41	457.28
	c) Share Application Money	-	113.00	-
2	Non Current Liabilities			
	Long Term Borrowings	383.58	201.27	416.43
	Long Term Provisions	25.65	30.80	25.65
	Deferred Tax Liabilities	173.57	113.41	150.38
3	Current Liabilities			
	Short Term borrowings	849.38	1,052.77	845.00
	Trade Payables	2,405.49	836.45	1,639.66
	Other Current Liabilities	561.46	420.83	398.99
	Short Term Provisions	6.95	3.42	22.19
	TOTAL	6,055.77	4,071.72	5,084.93
	ASSETS			
1	Non Current Assets			
	Fixed Assets			
	Tangible Assets	1,333.24	1,351.65	1,342.80
	Intangible Assets	599.93	638.64	619.32
	Non Current Investments	1.20	1.20	1.20
	Long Term Loans and Advances	126.35	69.14	92.16
		2,060.72	2,060.64	2,055.48
2	Current Assets			
	Inventories	1,093.96	525.59	686.63
	Trade Receivables	1,972.71	541.55	1,493.95
	Cash and Bank Balances	402.37	491.03	589.83
	Short term Loans and Advances	370.64	452.91	101.41
	Other Current Asset	155.37	Nil	157.63
		3,995.04	2,011.08	3,029.45
	TOTAL	6,055.77	4,071.72	5,084.93

NOTES:

- The above results were reviewed by the Audit Committee and approved by the Board of Directors in their meeting held on 14th November, 2013 at the Corporate Office of the Company
- In accordance with the requirements of clause 41 of the listing agreement, the above financial results have undergone Limited Review by the Statutory Auditors of the Company.
- The Company is exclusively engaged in the food processing business.
- During the quarter, the Registered office of the Company shifted from the State of Maharashtra to the State of Gujarat vide special resolution passed by the Equity Shareholders of the Company through postal ballot on 21st September, 2012 and confirmed by Regional Director, Western Region, Mumbai vide its order dated 09th Day of July, 2013.
- The Books of Accounts of the Company will be kept and maintain a the Corporate office of the Company (i.e. 'NHC House', 2/13 Anand Nagar, Santacruz (E), Mumbai - 400 055) as per resolution passed by the Board of Directors in its meeting held on 21st September, 2013.
- The figures for the corresponding previous period have been re-grouped/rearranged/recast to make them comparable with the figures of the current period.

Place: Mumbai
Date: November 14, 2013



For NHC Foods Limited

Apoorva Shah
Apoorva Shah
(Chairman & Managing Director)



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LIMITED REVIEW REPORT

**Review Report to
The Board of Directors
NHC Foods Limited**

1. We have reviewed the accompanying statement of unaudited financial results of **NHC Foods Limited** (the 'Company') for the quarter ended September 30, 2013 (the "Statement"), being submitted by the Company, except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been reviewed by us. This Statement is the responsibility of the Company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.
2. We conducted our review in accordance with the Standard of Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited financial results prepared in accordance with recognition and measurement principles laid down in Accounting Standard (AS) 25, Interim Financial Reporting notified pursuant to the Companies (Accounting Standards) Rules, 2006 (as amended) and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For NGS & Co. LLP
Chartered Accountants
Firm Registration No: 119850W


Ganesh Toshniwal
Partner
Membership No. 046669



Mumbai
November 14, 2013